

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

Term and Type of Security	5-Year TIPS
Offering Amount	\$8,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828KM1
Auction Date	April 23, 2009
Original Issue Date	April 30, 2009
Issue Date	April 30, 2009
Maturity Date	April 15, 2014
Dated Date	April 15, 2009
Series	K-2014
Real Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	October 15 and April 15
Accrued Interest from 04/15/2009 to 04/30/2009	Determined at Auction
Adjusted Accrued Interest Payable by Investor	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820TK3
Additional TIIN(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$2,800,000,000
Maximum Recognized Bid at a Single Yield	\$2,800,000,000
NLP Reporting Threshold	\$2,800,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$36,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments <sup>2</sup>	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$19,001,000,000
Maturing Date	April 30, 2009
SOMA Holdings Maturing	\$3,777,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET
CPI Base Reference Period	1982-1984
Ref CPI 04/15/2009	211.63300
Ref CPI 04/30/2009	212.15800
Index Ratio 04/30/2009	1.00248

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.